

District of: Ontario
Division No. 31 - Toronto
Court No.
Estate No.


- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
SkyGreece Airlines, S.A.

Take notice that:

1. I, SkyGreece Airlines, S.A., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Ernst & Young Inc. of 222 Bay Street, Toronto, ON, M5K 1J7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 3rd day of September 2015.



SkyGreece Airlines, S.A.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver