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September 3, 2015

File 24163

VIA EMAIL (secretariat@otc.cta.gc.ca)

Secretary
Canadian Transportation Agency
15 Eddy Street
Gatineau, Quebec J8X 4B3

Dear Madam Secretary

**Re: SkyGreece Airlines S.A.
Case Nos. 15-03912 and 15-03972**

We are writing to advise that SkyGreece Airlines has filed a Notice of Intention to Make a Proposal with the office of the Official Receiver at Toronto. Consequently, pending resolution of the restructuring proceedings, the above CTA proceedings are stayed pursuant to section 69(1) of the *Bankruptcy and Insolvency Act*. We enclose a copy of SkyGreece's Notice of Proposal.

The court-supervised restructuring proceedings will ensure that, over the long term, all stakeholders, including passengers, are treated equitably and receive fair compensation for their claims.

In accordance with the usual practice in court-supervised restructuring proceedings, Ernst & Young Inc., as the Trustee Under Proposal for SkyGreece, will be communicating with creditors (including customers of SkyGreece) and establishing contact points through which creditors can provide and obtain information.

Please do not hesitate to contact us should you require further information.

Yours very truly,
PALIARE ROLAND ROSENBERG ROTHSTEIN LLP



Debra McKenna
DM:hrl

c. Gabor Lukacs

Debra McKenna

Subject:

FW: Pending Review Notification - 31-TMPa58202

-----Original Message-----

From: IC.donotreply-nepasrepondre.IC@ic.gc.ca [mailto:IC.donotreply-nepasrepondre.IC@ic.gc.ca]

Sent: Thursday, September 03, 2015 4:08 PM

To: Jeffrey Kerbel

Cc: Estate Administration Specialist ErnstYoung CA

Subject: Pending Review Notification - 31-TMPa58202

To: Jeffrey Daniel Kerbel

Your submission for

Debtor Name: SkyGreece Airlines, S.A.

Estate Number: 31-TMPa58202

has been successfully transmitted and will be reviewed by an Official Receiver.

For more information, please contact your District Office.

Please do not reply to this message. Replies will not be acknowledged.

Office of the Superintendent of Bankruptcy Canada Bureau du surintendant des faillites Canada telephone / téléphone
(877) 376-9902 | facsimile / télécopieur (416) 973-7440 | TTY / ATS Industry Canada | 25 St. Clair Avenue East, 6th floor
Toronto ON M4T1M2

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District of: Ontario
Division No. 31 - Toronto
Court No.
Estate No.


- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
SkyGreece Airlines, S.A.

Take notice that:

1. I, SkyGreece Airlines, S.A., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Ernst & Young Inc. of 222 Bay Street, Toronto, ON, M5K 1J7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 3rd day of September 2015.



SkyGreece Airlines, S.A.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver